

# Net Worth Statement

## Personal Balance Sheet

### Assets – What You Own

Cash on hand	_____
Checking account	_____
Savings (CDs, Saving Bonds, etc.)	_____
Cash value of life insurance	_____
Personal Property (market value of car, jewelry, bicycle, etc.)	_____
Money owed you	_____
Investments (market value of stocks, bonds, mutual funds, retirement accounts, etc.)	_____
Other _____	=====

### Total Assets

### Liabilities – What You Owe

Credit card balances	_____
Installment loan (auto, furniture, bank loan ) balances	_____
Personal loan balances	_____
Mortgage balance	_____
Educational loan balances	_____
Other _____	=====

### Total Liabilities

Net worth (Total Assets minus Total Liabilities)